

Your WiTS Title 42 Work Area Page

Understanding Bizcoves on Your Page

You can locate and access a variety of actions from sections of your WiTS Work Area Page called *Bizcoves*.

HR Systems Support Self Help, Reports, Action Initiation

- The *HR Systems Support Self Help* bizcove contains links to training materials, user guidance and general information about WiTS.
- The *WiTS Report* bizcove contains the 'Access WiTS Reports' hyperlink, which takes you to a separate web page containing various reports.
- The *WiTS Action Initiation* bizcove is where you will create new Title 42 Requests and Senior Level Pay Cases. You also have the ability to create HR Systems Support tickets.

	J J on tracking system					Subel Preferences Hel	p Log Out Work Area Administration
Worklist	Process Definition	Process Instances	Process Archives	Global Variable		Choose Your Work Area Page: NIND	S Title 42 Workarea
				G	Get Information		D 🛃 🔁 🖸
	User Guides	i i	Trainin	ng	Need Help? Visit the <u>WITS Page on the OHR Website</u>	Online Tutorials	Super Users
				ų	Generate a Report		
			Select	a report from your Rep	ort List, Choose your parameters and Get your WiTS data Access Your WITS Reports		
				ar Sta	art a WiTS Process		
	▲ Use This Process				If You Want To		
Reques	t for HR Systems Suppor	trequest help v	vith an HR system.				
Senior	Level Pay Process	begin the proc	ess of coordinating NIH	Committee review an	d Building 1 decision on position and pay cases for senior	-level employees.	
Title 42	Request	begin the proc	ess to appoint, convert,	or extend a Title 42 er	mployee or to start a new T42 (f) recruitment, convert an	employee into T42 (f), or potentially recruiting to exh	aust.
					Start My WiTS Process		
					44 4 1 > >>		

My Title 42 and Senior Level Pay Case Worklist (Actions Assigned to Me)

This bizcove displays all active Title 42 Requests and Senior Level Pay Cases that are assigned to you and that are in your possession (your virtual 'inbox'). *Senior Level Pay cases created from the HR Requests page are not displayed here.*

Within this bizcove, you can:

- Open and work on any action
- Forward actions to another individual
- Export the first 400 actions to Excel
- Sort by any column
- Search the entire list for any data field in any column

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					😤 My Title 42 and Senior Level Pay	Case Worklist (Ac	tions Assign	ed to Me)			Filte	er By:	All Work V Quick Search:		🗹 🊱 🖸
	•	Reques	st #	Action Type	Requested Action	Date Created	Admin Code	Org Initials	First Name	Last Name	Organizational Title	PP	T42 Prof. Designation	T42 Case Preparer	T42 Comments
		352		Title 42 Request	Convert an Employee from One Appointment to Another	02/15/16 02:13:41 PM	HNQ	NINDS				RF	Scientific Policy Leader (Tier 2)	DAndrea, Michael	
٦		350		Title 42 Request	New Appointment	01/11/16 02:31:04 PM	HNQ1-4	OD CPL			Scientific Director	RF	IC Scientific Director	Verge, Terrye	
		350		Title 42 Request	New Appointment	01/11/16 09:03:02 AM	HNQ	NINDS				RF	Assistant Clinical Investigator (HS)	DAndrea, Michael	
٢		350		Title 42 Request	New Appointment	01/11/16 09:02:53 AM	HNQ17	OMHR			Scientific Executive	RF	Scientific Executive	Verge, Terrye	
		350		Title 42 Request	Extend an Employee's Not-to-Exceed Date	01/10/16 02:56:19 PM	HNQ1	OD				RF	Scientific Executive	Verge, Terrye	
					Open Sel	ected Action For	ward Selected	Action to O	ther User	Export Firs	t 400 Actions to Exce	ł			
							44 4	1 2 3	3 🕨 🕪						
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All Active Title 42 Requests with the IC

This bizcove displays all active Title 42 Requests that are currently with your IC.

Within this bizcove, you can:

- View or Edit any action
- Export the first 400 actions to Excel
- Sort by any column
- Search the entire list for any data field in any column

	Quick	Search:	📄 🛃 🔚 🚺										
▲ Request #	Action Type	Requested Action	Date Created	Admin Code	Org. Initials	First Name	Last Name	Professional Designation	Organizational Title	Case Preparer	Authority	Category	Comments
34759	Title 42 Request	Extend an Employee's Not-to- Exceed Date	11/10/15 10:09:14 AM	HNQ1-4	OD CPL	Taylor	Swift	Investigator 1		Dyke, Angie	Title 42(g)	Intramural (Basic)	
34137	Title 42 Request	New Appointment	08/26/15 10:56:15 AM	HNQ1-563	OD OA IRMB			Staff Scientist 2	My Org Title	DAndrea, Michael	Title 42(f)	Intramural (Basic)	Note: Do not enter sensitive personal identifiable information or attach any documents containing such information. Review the help button for examples.
34133	Title 42 Request	New Appointment	08/25/15 11:05:35 AM	HNQ1-4	OD CPL			Senior Scientist	Organizational Title	DAndrea, Michael	Title 42(f)	Intramural (Basic)	08/25/2015 - spoke to HR about the new position in OD CPL
33960	Title 42 Request	New Appointment	08/04/15 07:56:04 AM	HNQ	NINDS			Investigator (HS)	Clinical Fellow	Farley, Chris	Title 42(f)	Clinical Track	New Title 42 appointment with proposed effective date of 08/23/15.
33856	Title 42 Request	New Appointment	07/27/15 02:40:23 PM	HNQ22	DIR CNP	Donald	Trump	Assistant Clinical Investigator 1	CFO	Daley, Leonie	Title 42(g)	Intramural (Clinical)	
				View	or Edit Sele	cted Action	Export i	First 400 Actions to Exc	el				
					44	< 1 3	2 3	4 ▶ →>					

All Active Title 42 and Senior Level Pay Cases (View Only)

This bizcove displays all active Title 42 Requests and Senior Level Pay Cases for the IC, in any location. These actions are view only, and cannot be opened or edited. Within this bizcove, you can:

- Export the first 400 actions to Excel
- Sort by any column
- Search the entire list for any data field in any column

			D 4	All Active	NINDS T	itle 42 and Se	nior Level Pa	y Cases (View	Only)	1				Quick Search:	
Request	# Action Type	Requested Action	Date Created	Admin Code	Org. Initials	First Name	Last Name	T42 Prof. Designation	PP	Organizational Title	T42 Case Preparer	SLP Creator	Title 42 Specialist	Senior Level Pay Specialist	Current Phase
349	7 Senior Level Pa	Recruitment	12/09/15 11:10:52 AM	HNQ1- 563	OD OA IRMB	MIKE	TROUT		AD	Research Fellow		Pittenger			CSSED HRS Reviews Case & Coordinates Review/Approval
349	6 Senior Level Pa	Recruitment	12/09/15 11:10:10 AM	HNQ1- 563	OD OA IRMB	DEBRA	ANDERSON		GS	Administrative Officer		Anderson			Senior Level Pay Submission
349	3 Senior Level Pa	Recruitment	12/09/15 11:06:06 AM	HNQ1- 563	OD OA IRMB	MIKE	TROUT		AD	Research Fellow		Nowakowski			CSSED HRS Reviews Case & Coordinates Review/Approval
349	2 Senior Level Pa	Recruitment	12/09/15 10:59:01 AM	HNQ1- 563	OD OA IRMB	MIKE	TROUT		AD	Research Fellow		Pittenger			CSSED HRS Reviews Case & Coordinates Review/Approval
349	9 Senior Level Pa	Conversion from another Pay System	12/09/15 10:58:12 AM	HNQ1- 563	OD OA IRMB	ELISE	GOODWIN		GS	Administrative Officer		Goodwin			CSSED HRS Reviews Case & Coordinates Review/Approval
349	0 Senior Level Pa	Conversion from another Pay System	12/09/15 10:58:12 AM	HNQ1- 563	OD OA IRMB	MIKE	TROUT		AD	Research Fellow		Alston			CSSED HRS Reviews Case & Coordinates Review/Approval
349	5 Senior Level Pa	Band Change/Pay Adjustment	12/09/15 10:57:30 AM	HNQ1- 563	OD OA IRMB	SHENIKQUA	DURHAM		GS	Administrative Officer		Durham			CSSED HRS Reviews Case & Coordinates Review/Approval
349	4 Senior Level Pa	Conversion from another Pay System	12/09/15 10:57:25 AM	HNQ1- 563	OD OA IRMB	MIKE	TROUT		AD	Research Fellow		DAndrea			CSSED HRS Reviews Case & Coordinates Review/Approval
348	5 Senior Level Pa	Recruitment	11/10/15 11:12:10 AM	HNQ1- 563	OD OA IRMB	MIKE	TROUT		AD	Research Fellow		DAndrea			Senior Level Pay Submission
348	4 Senior Level Pa	Recruitment	11/10/15 11:08:52 AM	HNQ1- 563	OD OA IRMB	ROY	WHEAT		GS	Administrative Officer		Wheat			CSSED HRS Reviews Case & Coordinates Review/Approval
							Expor	t First 400 Actio	ns to I	Excel					
							44 4 1	2 3 4	5	↓ ► → ►					

My Active HR Systems Support Transactions

This bizcove displays all active HR Systems Support and Access request tickets that you have submitted through WiTS. *Tickets submitted from the HR Requests web form are not displayed here.* Within this bizcove, you can:

Attnin this bizcove, you can:

- Monitor the action's workflow and trail, and view the contents of the ticket
- Export the first 400 actions to Excel
- Sort by any column
- Search the entire list for any data field in any column

🛐 My Active HR Systems Support Requests Quick Search: 📃 📝 🛣														
▲ Ticket #	Request Type	Date Initiated	Date to HRSS	User	HRC Org	Priority	System							
107673	Request for HR Systems Support	08/18/14 12:51:00 PM	08/18/14 12:53:31 PM	Samantha Lubel	SAID - TMWSB	Moderate	WITS							
129762	Request for HR Systems Support	01/05/16 11:34:00 AM	01/05/16 11:37:20 AM	Samantha Lubel	SAID - TMWSB	Moderate	Survey							
		View Details of Selected Ticket	onitor Selected Process Export Li	st to Excel										
			< 1 → →>											

Workarea Page Features

Quick Search

The Quick Search feature can be used to locate any action inside a bizcove. It searches all of the data in all of the columns within the Bizcove.

For example, if you are looking for actions under the admin code 'HNQ1-5', you can simply type the admin code in the Quick Search text box and click the filter icon. The list will then be filtered to include anything that contains 'HNQ1-5.' This works for every column in the worklist.

1	Request #	Action Type	Requested Action	Date Created	Admin Code	Org. Initials	First Name	Last Name	Professional Designation	Organizational Title	Case Preparer	Authority	Category	Comments
	33612	Title 42 Request	Convert an Employee from One Appointment to Another	06/24/15 12:48:59 PM		OD OA FMB	Taylor	Swift	Staff Scientist 1	Section Chief	DAndrea, Michael	Title 42(g)	Intramural (Basic)	07/14/2015- Preparin paper work for OHR.
	33770	Title 42 Request	New Appointment	07/16/15 02:51:30 PM	HNQ1-563	OD OA IRMB	Michael	D Andrea	Clinical Fellow		DAndrea, Michael	Title 42(g)	Intramural (Clinical)	
	33773	Title 42 Request	New Appointment	07/17/15 10:28:22 AM	HNQ1-5	OD OA			Investigator 2	My Organizational Title	DAndrea, Michael	Title 42(f)	Intramural (Basic)	
	33774	Title 42 Request	Extend an Employee's Not-to-Exceed Date	07/20/15 10:11:42 AM	HNQ1-5	OD OA	Mike	Trout	Research Fellow		DAndrea, Michael	Title 42(g)	Intramural (Basic)	
	33779	Title 42 Request	Extend an Employee's Not-to-Exceed Date	07/21/15 07:51:51 AM		OD OA FMB	Taylor	Swift	Research Fellow		Parker, Brenda	Title 42(g)	Intramural (Basic)	
					View or E	dit Selecte	d Action	Export First	400 Actions to Excel					

View or Edit Selected Action

This feature allows you to view, edit, or forward the selected action.

To view or edit an action:

- 1. Place a checkmark to the left of the Request#
- 2. Click on the 'View or Edit Selected Action' button

				🛐 All Active NI	NDS Title 42	2 Requests	s with the I	C				Quick S	earch:	📄 📄 🖬 🔁 🖸
	Reques #	Action Type	Requested Action	Date Created	Admin Code	Org. Initials	First Name	Last Name	Professional Designation	Organizational Title	Case Preparer	Authority	Category	Comments
-	3361:	2 Title 42 Request	Convert an Employee from One Appointment to Another	06/24/15 12:48:59 PM	HNQ1-53	OD OA FMB	Taylor	Swift	Staff Scientist 1	Section Chief	DAndrea, Michael	Title 42(g)	Intramural (Basic)	07/14/2015- Preparing paper work for OHR.
	3377	Title 42 Request	New Appointment	07/16/15 02:51:30 PM	HNQ1-563	OD OA IRMB	Michael	D Andrea	Clinical Fellow		DAndrea, Michael	Title 42(g)	Intramural (Clinical)	
	3377:	Title 42 Request	New Appointment	07/17/15 10:28:22 AM	HNQ1-5	OD OA			Investigator 2	My Organizational Title	DAndrea, Michael	Title 42(f)	Intramural (Basic)	
	3377	Title 42 Request	Extend an Employee's Not-to-Exceed Date	07/20/15 10:11:42 AM	HNQ1-5	OD OA	Mike	Trout	Research Fellow		DAndrea, Michael	Title 42(g)	Intramural (Basic)	
	3377	Title 42 Request	Extend an Employee's Not-to-Exceed Date	07/21/15 07:51:51 AM	HNQ1-53	OD OA FMB	Taylor	Swift	Research Fellow		Parker, Brenda	Title 42(g)	Intramural (Basic)	
					View or E	dit Selected	d Action	Export First	400 Actions to Excel					
Filtere	iltered search result. Clear Search Filter							2 🕨 🙌						

This will open a new window called the 'Process Instances Detail.' To view or edit the action, place a checkmark to the left of the ID number on the last row.

If you wish to only view the action and not edit it, click on 'View.' If you wish to open the action and make changes, click on 'Complete.'

From this window you can also forward the action.

- \circ $\;$ Understanding the worklist in the Process Instances Detail window $\;$
 - In the example below:
 - The action was created by 'DAndrea' on 7/15/15 at 9:13:06AM
 - The action was routed to Branch G by 'DAndrea' on 7/15/15 at 9:15:06AM
 - The action was then routed back 'DAndrea' by 'Verge' on 7/15/15 at 4:31:11PM

		N	ame	UAT ·	Title 42 Reque	st			Process ID	33761		
		St	atus	Runn	ing				Custom ID			
		Urg	ency	Norm	al				Initiator	DAndrea		
Ch	ieck F	assv	vord	Unch	ecked			Ini	tiated Date	07/15/15 09:13:0	6 AM	
		Dea	dline					Descripti		Process for Title Appoint, Convert employee or whe (f) recruitment, c into T42 (f), or po exhaust.	ert, or Extend a 1 hen starting a n converting som	
Work	list	Act	ivity	At	tachment I	Discussion		tom Attribu		rd 🛛 👰 Moni	itor 🎼	
/iew al					nronological ord							
		D	Stat	us	Activity	Complete	d By	Participant	Created Date	e Completed Date	Repair Wor	
	5	101	Compl	eted	IC Submits Title 42 Request	DAndrea		DAndrea	07/15/15 09:13:06 AM	07/15/15 09:15:06 AM		
	55	103	Compl	eted	OHR Reviews and Approves Title 42 Request	Verge		Branch G	07/15/15 09:15:06 AM	07/15/15 04:31:10 PM		
					IC Submits			DAndrea	07/15/15			

Forwarding an Action

Forwarding moves an action from one person's or group's worklist to another. It does not move the action to the next step in the process. Forwarding an action is appropriate ONLY when:

- An employee is leaving your organization or they will no longer be responsible for their actions in WiTS.
- An employee's actions are being reassigned to another individual.

The ideal situation is to reassign and forward actions prior to the individual's departure or position change. To forward an action or multiple actions, from your worklist:

 Click on one or many actions, and then click on the 'Forward Selected Action to Other User' button.

😤 My Title 42 and Senior Level Pay Case Worklist (Actions Assigned to Me) Filter By: All Work 🔽 Quick Search:													
	est#	Action Type	Requested Action	Date Created	Admin Code	Org Initials	First Name	First Name Last Name Organizational Tit		РР	T42 Prof. Designation	T42 Case Preparer	T42 Comments
3		Title 42 Request	Extend an Employee's Not-to-Exceed Date	01/10/16 02:42:08 PM	HNQ	NINDS				RF	Assistant Clinical Investigator (HS)	DAndrea, Michael	
3		Title 42 Request	New Appointment	01/10/16 02:38:22 PM	HNQ1-4	OD CPL				RF	Senior Clinician (HS)	DAndrea, Michael	
3		Title 42 Request	Convert an Employee from One Appointment to Another	09/01/15 03:15:14 PM	HNQ17	OMHR			Director	RF	IC Scientific Director	DAndrea, Michael	
3		Title 42 Request	New Appointment	09/01/15 02:26:56 PM	HNQ17	OMHR	/		Executive	RF	Scientific Executive	DAndrea, Michael	
3		Title 42 Request	Extend an Employee's Not-to-Exceed Date	09/01/15 02:20:22 PM	HNQ17	OMHR				RF	Senior Clinician (HS)	DAndrea, Michael	
			Open Sel	ected Action For	ward Selected	Action to Of	ther User	Export First	t 400 Actions to Excel				
					44 4	1 2	3 🕨 🕨						

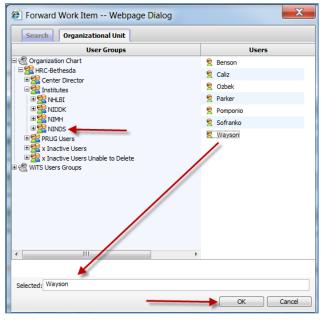
The 'Forward Work Item – Webpage Dialog' box will open.

2. Click on 'Organizational Unit' at the top of the dialog box.

The WiTS Team does not recommend using the 'Search' feature; doing so increases the likelihood of forwarding an action to the wrong individual.

3. Locate the employee by typing their last name into the search box.

4. The individual's name will appear in the 'Selected' field. Click the 'OK' button. You will receive a confirmation pop-up, click 'OK.'





WiTS Tip: You have successfully forwarded the action to another individual. To forward an action from the Process Instances Detail window, follow steps 2-5 above. Ensure that you update the Case Preparer if the action is being reassigned to another individual.