

Performance Management Appraisal Program Policy Comparison

| | PREVIOUS POLICY | NEW POLICY (Eff 1/1/2023) | |
|---|--|---|--|
| Performance Planning | | | |
| Mandatory Elements | Administrative Requirements element for all employees with leadership options for managers | Customer Experience element for all employees with additional Leadership element for Supervisors, Managers, and Team Leads | |
| Number of Critical Elements for Supervisors, Managers, & Team Leads | 4 to 6 critical elements | Minimum of 3, maximum of 6 (including 2 mandatory elements and 1 individual critical element) | |
| Number of Critical Elements for Non- Supervisory Employees | 4 to 6 critical elements | Minimum of 2, maximum of 6 (including 1 mandatory element and 1 individual Critical Element) | |
| Coverage & Exclusions (please note that these codify practices that have already been in place at NIH) | | | |
| Title 42 SES Equivalent Employees | Excluded from policy | Now explicitly excluded per policy | |
| Title 42 Fellows | Excluded from policy (incorrect section from Public Health Service Act is also cited) | No longer excluded from policy | |
| Commissioned Corps | Excluded from policy | Now explicitly excluded per policy | |
| Time Limited Appointments | Appointments less than 90 days excluded | Appointments less than 60 days are excluded | |
| PMAPs for Details | Details expected to last more than 90 days require PMAPs | Details of 89 days or more require PMAPs | |
| Rating Official Responsibilities | | | |
| Performance Deficiencies | Rating Officials must promptly initiate appropriate action, such as assistance from the Employee and Labor Relations Office | Rating Officials must engage Employee and Labor Relations Office for performance rating below Level 3 | |
| Training Requirements | Rating Officials must complete performance training | Rating Officials should complete performance training within 1 year, then once every 3 years thereafter | |
| Plan Changes | Mentioned throughout policy but not explicitly stated as a responsibility | Rating Officials must modify the performance plan to account for changes in employee's job duties or shifting priorities | |

| Closeout Changes | | |
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| Closeout Deadline | 45 days after conclusion of rating period | 30 days after conclusion of rating period |
| Rating Disagreement (written response) | No deadline to respond in writing | Must respond within 7 days of issuance of appraisal, Rating and Reviewing Official must review. If Reviewing Official makes change, they must sign new rating. |
| Required Narratives | Must be written for Level 1 or Level 2 performance | Must be written for Level 1 or Level 5 performance |
| Element Comments | N/A | Encouraged for any elements not rated Level 3 |
| OHR PMAP Team Contacts: | <u>Tracey Headley -</u> <u>tracey.headley@nih.gov</u> | Luke Daniel - luke.daniel@nih.gov |
| Additional Resources: | IC Performance Liaisons | PMAP at NIH site |